

ANNUAL SUMMIT 2018

Programme

2 - 4 OCTOBER 2018 HONG KONG SAR

The programme for the Annual Summit is still in development to ensure the most relevant discussions at our meeting.

Tuesday 2 October

Reception

17:00-19:00

Welcome reception

Hosted by Hutchison Ports at the Harbour Grand Hong Kong, 23 Oil Street, North Point, Hong Kong.

Welcome remarks by

- **Mr Joseph Lai**, Permanent Secretary for Transport and Housing, Hong Kong SAR Government
- **Mr Eric S.C. Ip**, Group Managing Director, Hutchison Ports

Wednesday 3 October

Networking

9:00-10:00

Registration and networking

Knowledge space

10:00-10:45

Broadening our horizons

What will the world look like in 2050?

Opening plenary

10:45-12:15

Looking into the future

What trends will shape seaborne trade in the years to come? Experts and leaders set the scene for the Annual Summit 2018 by outlining key issues and choices ahead for the global maritime industry.

Welcome remarks by

- **Peter Stokes**, Senior Adviser and Head of Shipping, Lazard, United Kingdom; Chairman, Global Maritime Forum
- **The Hon Mrs Carrie Lam Cheng Yuet-ngor** GBM GBS, Chief Executive, Hong Kong SAR

Panelists

- **Dr Victor K. Fung**, Group Chairman of Fung Group and Honorary Chairman of Li & Fung Limited, Hong Kong SAR
- **Meredith Sumpter**, Head of Research Strategy and Operations, Eurasia Group, USA
- **Dr Alicia Garcia-Herrero**, Chief Economist, NATIXIS, Hong Kong SAR

Moderated by

- **Gillian R. Tett**, Managing Editor, US and columnist, The Financial Times, USA

Working session

12:30-13:15

Developing a shared maritime vision

What is our vision for the future of the global maritime industry?

Lunch

13:15-14:15

Networking lunch

Plenary session

14:15-15:00

Embarking on a joint mission

What are the burning issues we want to tackle together to move the global maritime industry forward?

Moderated by

- **Gillian R. Tett**, Managing Editor, US and columnist, The Financial Times, USA

Working session

15:20-16:00

Defining our objectives

What are we setting out to achieve, and what will it take to get there? Working together in groups, participants define the scope of the topic of their choice. Topics will include:

- Decarbonizing shipping – what can the maritime industry do to proactively tackle the climate challenge and meet environmental demands of the future?
- Digitalization – how can digital technologies be leveraged to address the burning issues of the maritime industry?
- Emerging economies and future trade opportunities – how can the maritime industry strengthen its role and positive impact in emerging economies?
- Safety – what can the maritime industry do to improve its performance in providing a safe working environment?
- Ship recycling – what can the industry do to make ship recycling more sustainable?
- Talent and diversity – how can the maritime industry attract the talent of the future, and what can be done to bridge the gender gap?

Breakout session

16:00-17:15

Learning from experts

Exploring new research, technologies, ideas, concepts and practices and how they will impact the future of the global maritime industry.

Where all Silk Roads lead

How China's One Belt, One Road initiative will reshape global trade.

- **Dr Alicia Garcia-Herrero**, Chief Economist, NATIXIS, Hong Kong SAR

The future of responsible ship recycling

How can stakeholders across the maritime industry work together to make ship recycling more sustainable?

- **Andrew Stephens**, Executive Director, Sustainable Shipping Initiative, United Kingdom



Navigating geo-economic tensions

In a rapidly changing geopolitical landscape with shifting political and economic allegiances and strategies, what is the future of global trade and economic integration?

- **Meredith Sumpter**, Head of Research Strategy and Operations, Eurasia Group, USA

Moderated by:

- **Øivind Lorentzen III**, Director, SEACOR Holdings, United States of America

The digital transition

Digital technologies are transforming all sectors of the economy. How does this digital transition impact the maritime industry and what does it mean for maritime business models?

- **Christopher Rex**, Head of Innovation, Danish Ship Finance, Denmark

Moderated by:

- **Lasse Kristoffersen**, President and CEO, Torvald Klaveness, Norway

The potential and limits of AI

AI-enabled technologies stand to deliver substantial benefits across all sectors. What will be the impact on the maritime industry? Will the benefits outweigh the risks?

- **Dr Andy Chun**, Regional Director - Technology Innovation, Prudential Corporation Asia

Moderated by:

- **Tan Chong Meng**, Group CEO, PSA International, Singapore

Northern exposure

As sea-ice retreats, new shipping routes could transform the Arctic. What possibilities and challenges lie ahead for the Arctic shipping?

- **Dr Nalân Koç**, Research Director, Norwegian Polar Institute, Norway

Moderated by:

- **Kristin Holth**, Global Head of Ocean Industries, DNB, Norway

Putting a price on pollution

What are the options for carbon pricing in the maritime sector?

- **Dr Ian Parry**, Principal Environmental Fiscal Policy Expert, Fiscal Affairs Department, IMF, USA

Moderated by:

- **Jan Dieleman**, President, Cargill Ocean Transportation, Switzerland

Improving safety performance

What can the maritime industry learn from the airline industry on safety?

- **Ruben Morales**, General Manager, Corporate Safety, Hong Kong Airlines, Hong Kong SAR

Moderated by:

- **Grahaeme Henderson**, Vice President, Shipping and Maritime, Shell, United Kingdom

The talent challenge

There is a global war for talent as a skills gap challenges employers to build teams for the jobs of the future. How can the maritime sector compete for the best and the brightest?

- **Nia Joynson-Romanzina**, Director and Founder, iCubed, Switzerland

Africa's development dynamics

What potentials and challenges lie ahead for growth and development in Africa, and what are the implications for the maritime industry?

- **Dr Arthur Minsat**, Head of Unit – Africa, Europe & Middle-East, OECD Development Centre, France

Moderated by:

- **Dr Amy Jadesimi**, Managing Director, LADOL, Nigeria

Getting to zero

Assessing the technology options to achieve Zero Emission Vessels by 2030 and the drivers to that need to be in place to make them competitive.

- **Katharine Palmer**, Global Sustainability Manager, Marine & Offshore, Lloyd's Register, United Kingdom

Keynote

17:30-18:00

The maritime industry in 2050

The Secretary-General of the IMO presents his vision for the global maritime industry in 2050.

- **Kitack Lim**, Secretary-General, IMO

Dinner

19:30-23:00

Gala evening

The gala dinner will be held at Sky 100, Observation Deck, International Commerce Centre (ICC), 1 Austin Road W, West Kowloon, Hong Kong.

Thursday 4 October

Networking

08:00-09:00

Arrival and networking

Plenary session

09:00-09:15

The day ahead

Recap of the first day and setting objectives for the work ahead.

Moderated by

- **Gillian R. Tett**, Managing Editor, US and columnist, The Financial Times, USA

Keynote

09:15-09:45

Ignite talk

A bestselling author on the decisions that matter.

- **Stephen Johnson**, Author, USA

Working session

10:00-11:30

Mapping the way forward

Participants reconvene in their working groups to detail their work and define specific building blocks that will allow the industry to reach its visions for the future. What solutions can we imagine, and how will we get there?

The next 50 years in global trade

Lessons from half a century of the Review of Maritime Transport.

- **Dr Jan Hoffmann**, Chief, Trade Logistics Branch, UNCTAD

Working session

11:30-12:30

Provide as much as you can

Participants present and discuss the different action opportunities being developed by each working group in order to evaluate and contribute to each other's work.

Lunch

12:30-13:30

Networking lunch

Working session

13:30-14:00

Getting ready to act

Finalizing our work in groups including commitments and collaborations.

Plenary session

14:15-15:30

Moving the world

Working groups share their outcomes, reflections and suggested ways forward.

Moderated by

- **Gillian R. Tett**, Managing Editor, US and columnist, The Financial Times, USA

Closing remarks by

- **Peter Stokes**, Senior Adviser and Head of Shipping, Lazard, United Kingdom; Chairman, Global Maritime Forum